



December 16, 2022

To The Secretary, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Maharashtra, India Scrip Code: 532767	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Maharashtra, India Scrip Code: GAYAPROJ
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Sub.: Disclosure of Updated List of Creditors pursuant to Regulation 30 read with Clause 16 (e) of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In compliance with clause 16(e) of Para A of Part A of Schedule III read with Regulation 30 of SEBI Listing Regulations, 2015, we enclose herewith the updated list of creditors of M/s. Gayatri Projects Limited, undergoing CIRP, (the Corporate Debtor) as on December 14, 2022.

You are requested to take the above information on record.

For GAYATRI PROJECTS LIMITED

CHETAN KUMAR SHARMA
COMPANY SECRETARY &
COMPLIANCE OFFICER

Encl.: As above

Regd. & Corp. Office:

Gayatri Projects Limited, B1, 6-3-1090, TSR Towers T +91 40 2331 0330/4284/4296 E cs@gayatri.co.in
Raj Bhavan Road, Somajiguda, Hyderabad 500 082 T.S F +91 40 2339 8435 www.gayatri.co.in
CIN: L99999TG1989PLC057289

List of Creditors as on 14-12-2022		M/s. Gayatri Project Limited								(Amt. in Rs.)
Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	14	82,24,49,67,554	14	82,24,49,67,554	-	-	-	1	-
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-
7	Operational creditors (Government Dues)	3	3,32,96,25,224	1	3,32,56,62,940	-	-	39,62,284	2	-
8	Operational creditors (other than Workmen and Employees and Government Dues)	16	20,39,13,798	8	8,78,77,458	-	-	11,60,36,340	3	-
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-
Total		33	85,77,85,06,576	23	85,65,85,07,952	-	-	11,99,98,624		

Name of Corporate Debtor M/s. Gayatri Projects Limited
Date of commencement of CIRP 15-11-2022
List of Creditors as on 14-12-2022

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off (Ref. Note 2 below)	Amount of claim not admitted	Amount of claim under verification	Remarks/ Security Interest
		Date of receipt	Amount claimed	Amount of claim provisionally admitted (Ref. Note 1)	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	Federal Bank Limited	25-11-2022	19,01,09,232	19,01,09,232	Financial Debt	19,01,09,232	19,01,09,232	NO	0.23	-	-	-	-	Ref. Exhibit -1
2	IDBI Bank Ltd	29-11-2022	10,16,29,85,741	10,16,29,85,741	Financial Debt	10,16,29,85,741	5,51,60,85,312	NO	12.36	-	-	-	-	
3	Canara Bank Ltd	30-11-2022	19,10,61,26,350	19,10,61,26,350	Financial Debt	19,10,61,26,350	16,91,28,36,971	NO	23.23	-	53,18,911	-	-	
4	State Bank of India	01-12-2022	3,14,71,92,740	3,14,71,92,740	Financial Debt	3,14,71,92,740	2,44,86,36,694	NO	3.83	-	-	-	-	
5	Union Bank of India	01-12-2022	8,11,40,43,539	8,11,40,43,539	Financial Debt	8,11,40,43,539	4,75,57,79,521	NO	9.87	-	60,61,014	-	-	
6	Bank of Baroda	30-11-2022	13,82,42,93,623	13,82,42,93,623	Financial Debt	13,82,42,93,623	13,82,42,93,623	NO	16.81	-	2,48,77,691	-	-	
7	Indian Overseas Bank	01-12-2022	5,54,99,90,479	5,54,99,90,479	Financial Debt	5,54,99,90,479	4,22,29,69,352	NO	6.75	-	-	-	-	
8	Punjab National Bank	01-12-2022	8,85,97,03,840	8,85,97,03,840	Financial Debt	8,85,97,03,840	5,58,16,12,086	NO	10.77	-	-	-	-	
9	SREI Equipment Finance Limited	01-12-2022	60,21,65,739	60,21,65,739	Financial Debt	60,21,65,739	52,96,23,834	NO	0.73	-	-	-	-	
10	Central Bank of india	01-12-2020	1,26,31,02,338	1,26,31,02,338	Financial Debt	1,26,31,02,338	-	NO	1.54	-	-	-	-	
11	Life Insurance Corporation of India	30-11-2022	1,72,58,27,780	1,72,58,27,780	Financial Debt	1,72,58,27,780	-	NO	2.10	-	-	-	-	
12	IL&FS Financial Services	01-12-2022	68,19,01,089	68,19,01,089	Financial Debt	68,19,01,089	-	NO	0.83	-	-	-	-	
13	Bank of India	25-11-2022	2,71,16,53,176	2,71,16,53,176	Financial Debt	2,71,16,53,176	-	NO	3.30	-	-	-	-	
14	India Infrastructure Finance Company Limited	30-11-2022	6,30,58,71,888	6,30,58,71,888	Financial Debt	6,30,58,71,888	-	NO	7.67	-	-	-	-	
Total			82,24,49,67,554	82,24,49,67,554		82,24,49,67,554	53,98,19,46,625		100.00	-	3,62,57,616	-	-	

Notes:

1. Claims are provisionally admitted subject to change based on the receipt of further information/documents from the respective creditors

2. Amount under Mutual Dues, that may be set-off, is as per the Books of the CD in respect of margin money lying with the banks towards BGs plus any other amounts as mentioned in the claim form.

Name of Corporate Debtor Gayatri Projects Limited
Date of commencement of CIRP 15-11-2022
List of Creditors as on 14-12-2022

List of Operational Creditors (Government Dues)

Sl. No.	Details of Claimant		Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount security interest	Amount Whether guarantee	Whether % voting party?	% of voting share in CoC, if applicable						
1	IT-ACIT, Circle-2(1), Hyderabad	Central	25-11-2022	3,32,56,62,940	3,32,56,62,940	Statutory Dues	-	-	NO	-	-	-	-	-	-	Pending appeal filed by the CD
2	Regional P F Commissioner -II, Regional Office, Faridabad	Central	01-12-2022	38,01,600	-	Statutory Dues	-	-	NO	-	-	-	-	38,01,600	-	Proceeding u/s 7A of the EPF & MP Act , 1952 are ongoing
3	Assistant PF Commissioner, PATANCHERU SANGAREDDY DISTRICT	Central	29-11-2022	1,60,684	-	Statutory Dues	-	-	NO	-	-	-	-	1,60,684	-	
	Total			3,32,96,25,224	3,32,56,62,940		-	-		-	-	-	-	39,62,284		-

1. The claim currently under verification may be admitted at a later date subject to further review of documents/information and/or as per the order of the respective department in pending proceedings, if any.

Name of Corporate Debtor Gayatri Projects Limited
Date of commencement of CIRP 15-11-2022
List of Creditors as on 14-12-2022
List of operational creditors (other than Workmen and Employees and Government dues)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim provisionally admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Sree Lakshmi construction	23-11-2022	64,21,435	64,21,435	Operational Debt	-	-	-	-	-	-	-	-	-
2	Raghav & Communication and Construction	29-11-2022	4,59,648	-	Operational Debt	-	Amount covered by guarantee	Whether related	% voting share in	-	-	-	4,59,648	-
3	Qess International Services Pvt Ltd	29-11-2022	6,34,540	-	Operational Debt	-	-	-	-	-	-	-	6,34,540	-
4	SUPREME BITUCHEM INDIA PVT. LTD	28-11-2022	5,30,76,343	4,80,44,568	Operational Debt	-	-	-	-	-	-	-	50,31,775	-
5	Chattisgarh Construction Co	01-12-2022	1,39,00,000	-	Operational Debt	-	-	-	-	-	-	-	1,39,00,000	-
6	National Stock exchange Ltd	01-12-2022	11,600	11,600	Operational Debt	-	-	-	-	-	-	-	-	-
7	Saftey First	01-12-2022	2,53,21,169	2,53,21,169	Operational Debt	-	-	-	-	-	-	-	-	-
8	K Fin Technologoes Pvt Ltd	30-11-2022	3,38,990	3,38,990	Operational Debt	-	-	-	-	-	-	-	-	-
9	Padmaja Infra	30-11-2022	2,80,29,097	-	Operational Debt	-	-	-	-	-	-	-	2,80,29,097	-
10	JM Finacial Products Limited	01-12-2022	1,96,14,806	-	Operational Debt	-	-	-	-	-	-	-	1,96,14,806	-
11	Ekdanta Associates	01-12-2022	21,65,380	20,20,278	Operational Debt	-	-	-	-	-	-	-	1,45,102	-
12	MP Engineering works	01-12-2022	80,01,611	55,58,318	Operational Debt	-	-	-	-	-	-	-	24,43,293	-
13	SBI CAP Trustee	01-12-2022	2,36,000	-	Operational Debt	-	-	-	-	-	-	-	2,36,000	-
14	Action construction Equipment Limited	30-11-2022	11,17,054	1,61,100	Operational Debt	-	-	-	-	-	-	-	9,55,954	-
15	VMS Equipment Private Limited	30-11-2022	3,28,084	-	Operational Debt	-	-	-	-	-	-	-	3,28,084	-
16	Prism Jhonson Limited	30-11-2022	4,42,58,041	-	Operational Debt	-	-	-	-	-	-	-	4,42,58,041	-
	Total		20,39,13,798	8,78,77,458		-	-	-	-	-	-	-	11,60,36,340	

Notes:

1. Claims are provisionally admitted subject to changes based on the receipt of further information/documents from the respective claimants
2. The partial claim currently under verification may be admitted at a later date subject to receipt of additional information/clarifications sought from the Claimant.

Security Interest of the Financial Creditors of Gayatri Projects Limited
(“GPL” or “CD”) (under CIRP)

Consortium Lenders means the following lenders:

Sr. No.	List of Consortium Lenders
1.	Bank of Baroda
2.	Bank of Maharashtra
3.	Canara Bank
4.	IDBI Bank Limited (IDBI)
5.	Indian Overseas Bank (IOB)
6.	The Federal Bank
7.	Punjab National Bank (PNB)
8.	State Bank of India (SBI)
9.	Union Bank of India

A. Pari – Passu Charge on assets of the CD:

1. Vide Hypothecation Agreement dated 09.11.2020 between GPL and IDBI Trusteeship Services Limited (acting on behalf of consortium of lenders) (“IDBI Trusteeship”), first Pari-Passu charge is created in respect of the following assets of GPL in favour of IDBI Trusteeship Limited acting on behalf of the Consortium Lenders:

- a. Entire unencumbered fixed assets, both present and future including but not limited plant and machineries and all rights, titles and interests in relation to the Insurance Contracts pertaining thereto.
- b. Entire current assets such as inventory, construction material, book debts both current and future (excluding the current assets pertaining to Panikoli Rimoli Project specifically charged to Syndicate Bank under project specific limits) with all the rights, titles and interests thereto, both present and future

3.2 Further, in pursuance of the MRA as amended/ modified for the consideration aforesaid, the Borrower doth hereby hypothecate and create charge over its entire Current Assets such as inventory construction material, book debts both current and future (excluding the current assets pertaining to Panikoli Rimoli Project, charged to Syndicate Bank) with all the rights, titles and interests thereto, both present and future (hereinafter collectively referred to as “**the Second Hypothecated Assets**”); as and by way of

- a) **First charge** in favour of the Security Trustee, as security for the due payment, repayment or reimbursement, as the case may be, of Facility A (RTL to the extent of Rs. 60 crores granted by IDBI), Facility E (FB-WC), Facility F (NFB-WC), Facility G (COVID CECL), Facility H (COVID FITL), Facility I (Arbitration BG) to the extent of the sub-limits of Facility C, D and F, all as stipulated in the Schedule II hereto together with all interest, liquidated damages, premia on redemption, costs, expenses and other monies whatsoever in connection therewith.
- b) **Second charge** in favour of the Security Trustee, as security for the due payment, repayment or reimbursement, as the case may be, of the Facilities comprising of Facility C (WCTL) and Facility D (FITL) stipulated in Schedule II, together with all interest, liquidated damages, premia on redemption, costs, expenses and other monies whatsoever in connection therewith.
- c. Fixed deposit of Rs. 0.37 Crores alongwith interest accrued thereon from time to time;

- d. Hypothecation/Assignment of Arbitration Claims of Rs. 147.27 Crores alongwith future arbitration claims awarded to GPL

2. Pledge of shares/securities by GPL:

As per the 7th amendment to agreement for pledge of shares, the CD has pledged following shares/securities in favour of IDBI Trusteeship Services Limited acting on behalf of the Consortium Lenders:

- a. Pledge of 7,82,87,796 CCCPS of **Gayatri Hi-tech Hotels Limited** held by GPL
- b. Pledge of 48,27,482 Equity Shares of **Gayatri Energy Ventures Private Limited** held by GPL
- c. Pledge of 16,77,00,300 9% Non- Convertible Redeemable Preferential shares in **Gayatri Highways Limited** held by GPL

B. Pari – Passu Charge on Third Party Securities:

I. Properties of the Promoters and promoter group companies of the CD:

As per the Memorandum of Entry dated 09.11.2020, pari-passu charge on the following properties is created in favour of IDBI Trusteeship Services Limited acting on behalf of the Consortium Lenders:

1. House No.6-3-249/5/A, Road No.1, Banjara Hills, Hyderabad in the name of Sri T. Subbarami Reddy.
2. House property No.8-2-331/12/A, Plot Nos.5&8, situated at Road No.3, Banjara Hills, Hyderabad in the name of the Sri T.V. Sandeep Kumar Reddy.
3. Commercial lands in survey nos. 874, 875 880 and building No 11-52 to 56, to the extent of Ac 5.22 guntas in and Taluk, Medchal Village Rangareddy District in the name of Sri T.V.Sandeep Kumar Reddy.
4. Commercial Land & Buildings in survey nos. 875&880 part, to the extent of Ac 3.08 guntasin Medchal Village and Taluk, Rangareddy District, in the name of Sri T.V.Sandeep Kumar Reddy.
5. Commercial lands in survey nos. 875 & Part 880, to the extent of Ac 4.35 guntas in Medchal Village and Taluk, Rangareddy District, in the name of Sri T.V.Sandeep Kmar Reddy.
6. Commercial complex situated in survey nos, 106, 106A (old), bearing house nos.1-7-1, 1/1, 1/2, 1/3 in 4125 sq. yards at Sardar Patel Road, Secunderabad in the name of Sri T. Subbarami Reddy.
7. Open Land admeasuring 5 Acrs and 9 Guntas in Sy.No.381 situated at Maheshwaram Village, Maheshwaram Mandal, RR District in the name of Mr. G. Sivakumar Reddy.
8. Commercial Flat No.1001 (House No.6-3-1187/1001) admeasuring 2125 sq. ft. situated in Srinivasa Towers, Begumpet, Hyderabad in the name of Smt. G. Sulochanamma.

9. Guest House property situated at 7-8- 10/1, T.S.No.1011, Block No.39, measuring 1742 sq. yards in Waltair Ward of Visakhapatnam Municipality in the name of M/s T.Gayatri Engineering Company Private Limited.
10. House Property in survey no. OS No.129/69,R.S.No.281,T.S.No.27,28,29 in Plot No.C in (B) M.C.H.No.8-2-618/1, measuring 978.75 sq. yards situated in road No. 11, Banjara Hills, Hyderabad in the name of the Smt. T. Sarita Reddy.
11. Commercial complex in House No.9-1- 77 (old No.31) measuring 854 sq. yards,situated in Sarojini Devi Road, Secunderabad in the names of Smt. J.Susheela, T. Sarita Reddy and J.Anita Reddy (through GPA holder Sri J.Brijmohan Reddy).
12. Commercial complex at Municipal no.6- 3-1090, TSR Towers, Rajbhavan Road, 5028 Somajiguda, Hyderabad in sq.yds, in the name of M/s Deep Enterprises (now changed to Deep Corporation Private Limited)
13. Plot in survey no. T.S.No.2(P) and 3(P), Plot No.39, Block-F, Ward No.9, ofShaikpet Village, Golkonda Mandal, Jubilee Hills, Hyderabad District, covered in M. C.H. Ward No.8, Block No.2, measuring 1180 sq. mtrs (1411.28 Sq. yards) in the name of Sri T.V.Sandeep Kumar Reddy.
14. Land measuring 987 sq. yards along no.30-15- with house bearing 76,situated at Bhanu Street, Daba Gardens, Visakhapatnam in the name of M/s Deep Enterprises now merged with M/s T.V.Sandeep Kumar Reddy and others represented by Mr.T.V. Sandeep Kumar Reddy.
15. Land measuring 599.60 sq. with terrace in house bearing 30-15-76 situated at Bhanu Street, Daba Gardens, Visakhapatnam in the name of Sri T.V. Sandeep Kumar Reddy
16. All that the non agricultural land admeasuring Ac.12-30 guntas covered by S.Nos.17/A, 17/Aa, 17/E and 127/A, 127/Aa and 127/E to an extent of Ac.4-12 guntas and Ac.8-18 guntas situated at Kangara Kalan village, Ibrahimpatnam Mandal, Ranga Reddy District together with all buildings and structures standing thereon or to be erected hereafter and the plant and machinery attached to the earth or permanently fastened to anything attached to the earth, both present and future , in the name of M/s.Deep Land Holdings Private Ltd.

II. Corporate/Personal Guarantees:

- | | | |
|---|---|--|
| <ol style="list-style-type: none"> 1. Mr. Sandeep Kumar Reddy 2. Mrs. Thikkavarapu Indira Reddy 3. Mr. Thikkavarapu Subbarami Reddy 4. Mr. Jenna Brij Mohan Reddy 5. Mrs. Jenna Susheela Reddy 6. Mrs. D Anitha Reddy 7. Mr. Sivakumar Reddy Gunupati 8. Mrs. Sulochanamma Gunupati 9. Mrs. Jenna Saritha Reddy, | } | <p>Vide common Personal Guarantee Agreement dated 09.11.2020 in favour of IDBI Trusteeship</p> |
| <ol style="list-style-type: none"> 10. M/s. T Gayatri Engineering Private Ltd, - 11. M/s. Deep Land Holdings Private Limited 12. M/s. Deep Corporation Private Limited | } | <p>Vide common Corporate Guarantee dated 09.11.2020</p> |

C. Exclusive Charge on Third Party Securities:

Sr. No.	Name of FC	Charge details																				
1.	IDBI Bank Ltd	Equitable Mortgage of immovable property (non agricultural land) presently in the name of the group company “Bhandara Thermal Power Corporation Limited” of 601.81 Acres situated at Bhandara District, Maharashtra																				
2.	Canara Bank Ltd	Pledged 20 Lakhs shares of GPL in the name of promoters																				
3.	Indian Overseas Bank	<p>Exclusive Collateral security to our bank for Term loan of Rs.100.00 Crores (2nd Charge permitted to United Bank of India)</p> <table border="1"> <thead> <tr> <th>Owner of the Property</th> <th>Property Description</th> <th>1st Valuation Details</th> <th>11nd Valuation Details</th> </tr> </thead> <tbody> <tr> <td>1) Siva Devi Urban Properties</td> <td>44.85 Acres Land at Duskel & Chittanpally village, Farooq Nagar Mandal, Mahbubnagar Dist. AP</td> <td>Valuation report dated 22.01.2022. FSV of the property is Rs.41.94 Crores</td> <td>Valuation report dated 26.01.2022. FSV of the property is Rs.40.36 Crores</td> </tr> <tr> <td>2) Rajiv Realtors Pvt Ltd</td> <td>50.925 Acres Land at Dusakel&Chittanpally village, Farooq Nagar Mandal, Mahbubnagar district, AP</td> <td>Valuation report dated 22.01.2022. FSV of the property is Rs.47.62 Crores.</td> <td>Valuation report dated 26.01.2022. FSV of the property is Rs.45.83 Crores</td> </tr> <tr> <td>3) Rajiv Realtors Pvt Ltd</td> <td>Acers 79.07 Land at Dusakel&Chittanpally village, Farooq Nagar Mandal, Mahbubnagar district, AP</td> <td>Valuation report dated 22.01.2022. FSV of the property is Rs.74.52 Crores</td> <td>Valuation report dated 26.01.2022. FSV of the property is Rs.59.77 Crores</td> </tr> <tr> <td>4) Indira Constructions</td> <td>2246.40 sq.yds (2808 sqyrdslless 561.6 sq.yds for internal roads) Nellore Municipal corporation, Nellore.</td> <td>Valuation report dated 28.02.2022. FSV of the property is Rs.10.02 Crores</td> <td>Valuation report dated 28.12.19. FSV of the property is Rs.9.55 Crores</td> </tr> </tbody> </table>	Owner of the Property	Property Description	1st Valuation Details	11nd Valuation Details	1) Siva Devi Urban Properties	44.85 Acres Land at Duskel & Chittanpally village, Farooq Nagar Mandal, Mahbubnagar Dist. AP	Valuation report dated 22.01.2022. FSV of the property is Rs.41.94 Crores	Valuation report dated 26.01.2022. FSV of the property is Rs.40.36 Crores	2) Rajiv Realtors Pvt Ltd	50.925 Acres Land at Dusakel&Chittanpally village, Farooq Nagar Mandal, Mahbubnagar district, AP	Valuation report dated 22.01.2022. FSV of the property is Rs.47.62 Crores.	Valuation report dated 26.01.2022. FSV of the property is Rs.45.83 Crores	3) Rajiv Realtors Pvt Ltd	Acers 79.07 Land at Dusakel&Chittanpally village, Farooq Nagar Mandal, Mahbubnagar district, AP	Valuation report dated 22.01.2022. FSV of the property is Rs.74.52 Crores	Valuation report dated 26.01.2022. FSV of the property is Rs.59.77 Crores	4) Indira Constructions	2246.40 sq.yds (2808 sqyrdslless 561.6 sq.yds for internal roads) Nellore Municipal corporation, Nellore.	Valuation report dated 28.02.2022. FSV of the property is Rs.10.02 Crores	Valuation report dated 28.12.19. FSV of the property is Rs.9.55 Crores
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(Note: above security details are taken from the respective claim forms and is subject to change based on the verification of relevant/supporting documents)

D. Exclusive Charge on assets of GPL :

Sr. No.	Name of FC	Charge details				
1.	Canara Bank Ltd	Plant and Machineries charged exclusively to Canara Bank				
2.	Bank of Baroda	Hypothecation charge on specific equipment created out of term loan of BOB vide Loan -Cum- Hypothecation -Cum- Guarantee Agreement dated 29.03.2019				
3.	Indian Overseas Bank	<p>Prime Security for our bank term Loan of Rs.100.00 Crores (Outside consortium) - Hypothecation of stocks, Construction material, machinery vehicles (Not charged to any lenders) & book debts on pari-passu basis with other consortium lenders.</p> <table border="1"> <tbody> <tr> <td>5) Gayatri Projects Ltd</td> <td>Ac 1-76 guntas Valuru village, Samaralikota Mandal, East Godavari district, AP.</td> <td>Valuation report dated 28.02.2022. FSV of the property is Rs.7.86 crores</td> <td>Valuation report dated 28.12.19. FSV of the property is Rs.7.49 crores</td> </tr> </tbody> </table>	5) Gayatri Projects Ltd	Ac 1-76 guntas Valuru village, Samaralikota Mandal, East Godavari district, AP.	Valuation report dated 28.02.2022. FSV of the property is Rs.7.86 crores	Valuation report dated 28.12.19. FSV of the property is Rs.7.49 crores
5) Gayatri Projects Ltd	Ac 1-76 guntas Valuru village, Samaralikota Mandal, East Godavari district, AP.	Valuation report dated 28.02.2022. FSV of the property is Rs.7.86 crores	Valuation report dated 28.12.19. FSV of the property is Rs.7.49 crores			
4.	IL&FS Financial Services	<p>Pledge agreement dated 22.11.2016, shares of GPL in Gayatri Infra ventures Limited of 12 Lakhs are pledged (<i>Gayatri Infra Ventures Limited is merged with GPL in November 2017</i>)</p> <p>Pledge agreement between IL&FS and Gayatri Highways Limited and GPL dated 31.10.2017 & 29.03.2018 for pledge of shares</p>				

5.	SREI Equipment Finance Limited	Assets mentioned in the deed of Hypothecation and Asset List as per MCA ROC Charge Form CHG-1 enclosed herewith
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(Note: above security details are taken from the respective claim forms and is subject to change based on the verification of relevant/supporting documents)

E. Assets of the CD charged for third party borrowings:

1. Borrowings by Indore Dewas Tollways Limited where GPL has stood as Guarantor:

Vide deed of Confirmation cum Amendment to the Pledge Agreement dated 29.06.2015, pledge of 16,660 equity shares held by GPL in Indore Dewas Tollways Limited in favour of SBICAP Trustee Company Limited (Security Trustee) acting on behalf of the following consortium lenders:

Sr. No.	Name of Lender
1	Union Bank of India
2	PNB
3	IIFCL
4	State Bank of Hyderabad (now SBI)

2. Borrowings by Sai Matarini Tollways Limited where GPL has stood as Guarantor:

Vide agreement of pledge dated 26.06.2013, pledge of 50,97,930 equity shares of (51%) of Rs. 10/- each held by GPL in Sai Matarini Tollways Limited pledged with IDBI Trusteeship acting on behalf of the following the consortium lenders:

Sr. No.	Name of Lender
1	Andhra Bank
2	Bank of India
3	Canara Bank
4	Central Bank
5	Indian overseas bank
6	IIFCL
7	LIC
8	Oriental Bank of Commerce
9	IDBI Bank