

August 24, 2021

To The Secretary, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Maharashtra, India <u>Scrip Code: 532767</u>	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Maharashtra, India <u>Scrip Code: GAYAPROJ</u>
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Dear Sir(s), Madam(s),

Sub: Addendum to the notice of Extra-Ordinary General Meeting of the Company to be held on 28.08.2021.

We draw your attention to the intimation dated August 06, 2021 with regard to notice dated August 05, 2021 for convening Extra-Ordinary General Meeting of M/s. Gayatri Projects Limited to be held on Saturday, August 28, 2021 at 03:30 p.m. (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM). Please find enclosed the addendum to the aforesaid notice which is self-explanatory.

Save for the addition as indicated in addendum as enclosed, the information and contents set out in the notice remain unchanged.

This is for your information and records.

Yours faithfully

Gayatri Projects Limited

Chetan K. Sharma

Chetan Kumar Sharma
Company Secretary &
Compliance Officer



Encl: As Above



GAYATRI PROJECTS LIMITED

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CIN : L99999TG1989PLC057289

**ADDENDUM - TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING
DATED 05TH AUGUST, 2021**

In point no. xvii) Valuation and justification for the allotment proposed to be made for consideration in cash of the explanatory statement to the EGM notice dated August 5, 2021, the following shall be inserted:

However the company has obtained valuation report from a registered valuer Mr. Sai Sameer Nagam, Registered valuer having Reg. No. IBBI/RV/06/2021/13862. The Registered Valuer has computed the price of shares @ Rs.37.87 per share as the minimum issue price for the proposed preferential issue of shares of the Company. The valuation has been worked @ Rs.37.87 per share as per regulation 164A of the Chapter V of the SEBI (ICDR) Regulations, 2018.

Hence point no. xvii of the explanatory statement to the EGM notice dated August 5, 2021 shall read as follows:

xvii) Valuation and justification for the allotment proposed to be made for consideration in cash:

Since, the shares of the Company are listed and frequently traded, Report of the registered valuer is not required under the provisions of second proviso to Rule 13(1) of the Companies (Share Capital and Debentures) Rules, 2014 for the proposed Preferential Issue. However the company has obtained valuation report from a registered valuer Mr. Sai Sameer Nagam, Registered valuer having Reg. No. IBBI/RV/06/2021/13862. The Registered Valuer has computed the price of shares @ Rs. 37.87 per share as the minimum issue price for the proposed preferential issue of shares of the Company. The valuation has been worked @ Rs 37.87 per share as per regulation 164A of the Chapter V of the SEBI (ICDR) Regulations, 2018.

By order of the Board

For **GAYATRI PROJECTS LIMITED**

Sd/-

Chetan Kumar Sharma
Company Secretary & Compliance Officer

Place: Hyderabad
Date: August 24, 2021

