

November 25, 2015

To
The General Manager
The Department of Corporate Affairs,
M/s. Bombay Stock Exchange Limited,
25th Floor, Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dear Sir/Madam.

Sub: Intimation under Clause 8 of the Debenture listing agreement Reg.,

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The Company has issued 520 11.50% Secured Redeemable Non-Convertible Debentures (NCDs) of Rs.10,00,000/- each on private placement in the form of Separately Transferable Redeemable Principal Parts (STRPPs) for cash at par aggregating Rs 5200 Lakhs in the year 2010-11.

The debentures are redeemable in the 3rd, 4th and 5th years in the ratio of 30:30:40. The company has redeemed 1st tranche of Rs.1560.00 lakhs in December 2013 and 2nd tranche of Rs.1560 lakhs has been redeemed on 14.08.2015. And 3rd tranche (Series-III) Interest and principal amount is due on 01.12.2015.

We submit that, amid a cash crunch, company proposes to approach the trustee for postponement of the redemption with some delay.

For your kind information please.

For GAYATRI PROJECTS LIMITED



(CS I.V. Lakshmi)
Company Secretary and Compliance Officer

